



www.agdirect.com

Fax Application to: (402) 661-3399 Email Application to: [info@agdirect.com](mailto:info@agdirect.com) Processing Center: (888) 525-9805

Financing Application (choose one):  Finance  Lease  Refinance

Dealership: \_\_\_\_\_ City/State: \_\_\_\_\_  
 Salesperson: \_\_\_\_\_ Contact: \_\_\_\_\_

Credit Purpose:  Agricultural  Commercial/Business

Dealer has provided the Applicant Disclosure and Authorization (Form 8412) to Applicant(s): Applicant Signature \_\_\_\_\_

**\*Business Applicant (If no Business involved proceed to Individual Applicant #1 Box) LEASE: Is applicant:  Lessee  Guarantor**

ID Number (TIN): \_\_\_\_\_ Business Name: \_\_\_\_\_

Business Type  Limited Liability Company  Corporation  General Partnership  LLP  Trust  Other: \_\_\_\_\_

Primary Ag Product: \_\_\_\_\_ Year Began Farming: \_\_\_\_\_

Primary Phone \_\_\_\_\_ Alternate Phone \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Zip Code: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ County: \_\_\_\_\_

Ag Business Headquarter State/County (if different from above): \_\_\_\_\_

Signer Type:  Individual  Business Signer Name: \_\_\_\_\_ Signer Title: \_\_\_\_\_

**Eligibility of Applicant**

Is applicant a U.S. Citizen, foreign national with E2 Visa, or U.S. formed legal entity?  Yes  No

|  |   |
|--|---|
| <p>Choose one:</p> <p>1. <input type="checkbox"/> <b>Farmer/Rancher</b></p> <p>2. <input type="checkbox"/> <b>Farm Related Service Business</b><br/>                 Does at least 50% of the business income originate from farm services?<br/> <input type="checkbox"/> Yes <input type="checkbox"/> No<br/>                 Will the equipment being financed support the farm service income?<br/> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>3. <input type="checkbox"/> <b>Other</b><br/>                 Is this applicant associated with agriculture in some other type of capacity?<br/> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> | <p>What is the range of <b>Gross Farm Income</b>?</p> <p><input type="checkbox"/> \$0 <input type="checkbox"/> \$1 – \$10,000<br/> <input type="checkbox"/> \$10,001 – \$25,000 <input type="checkbox"/> \$25,001 – \$50,000<br/> <input type="checkbox"/> \$50,001 – \$100,000 <input type="checkbox"/> \$100,001 – \$250,000<br/> <input type="checkbox"/> \$250,001 – \$500,000 <input type="checkbox"/> \$500,001 – 1,000,000<br/> <input type="checkbox"/> &gt; \$1,000,000</p> <p>What is the range of <b>Net Non-Farm Income</b>?</p> <p><input type="checkbox"/> \$0 <input type="checkbox"/> \$1 – \$10,000<br/> <input type="checkbox"/> \$10,001 – \$25,000 <input type="checkbox"/> \$25,001 – \$50,000<br/> <input type="checkbox"/> \$50,001 – \$100,000 <input type="checkbox"/> \$100,001 – \$250,000<br/> <input type="checkbox"/> \$250,001 – \$500,000 <input type="checkbox"/> \$500,001 – 1,000,000<br/> <input type="checkbox"/> &gt; \$1,000,000</p> |
|--|---|

**\*Individual Applicant #1 LEASE: Is applicant:  Lessee  Guarantor**

ID Number (SSN): \_\_\_\_\_ **\*\*Enter the applicant's Legal Name according to the driver's license.\*\***

First: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_ Suffix: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Primary Ag Product: \_\_\_\_\_ Year Began Farming: \_\_\_\_\_ Email: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Zip Code: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ County: \_\_\_\_\_

Ag Business Headquarter State/County (if different from above): \_\_\_\_\_

**Eligibility of Applicant**

Is applicant a U.S. Citizen, foreign national with E2 Visa, or U.S. formed legal entity?  Yes  No

|   |   |
|---|---|
| <p>Choose one:</p> <p>1. <input type="checkbox"/> <b>Farmer/Rancher</b></p> <p>2. <input type="checkbox"/> <b>Farm Related Service Business</b><br/>                 Does at least 50% of the business income originate from farm service?<br/> <input type="checkbox"/> Yes <input type="checkbox"/> No<br/>                 Does asset being financed support the farm service income?<br/> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>3. <input type="checkbox"/> <b>Other</b><br/>                 Is Applicant associated with Ag in some capacity?<br/> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> | <p>What is the range of <b>Gross Farm Income</b>?</p> <p><input type="checkbox"/> \$0 <input type="checkbox"/> \$1 – \$10,000<br/> <input type="checkbox"/> \$10,001 – \$25,000 <input type="checkbox"/> \$25,001 – \$50,000<br/> <input type="checkbox"/> \$50,001 – \$100,000 <input type="checkbox"/> \$100,001 – \$250,000<br/> <input type="checkbox"/> \$250,001 – \$500,000 <input type="checkbox"/> \$500,001 – 1,000,000<br/> <input type="checkbox"/> &gt; \$1,000,000</p> <p>What is the range of <b>Net Non-Farm Income</b>?</p> <p><input type="checkbox"/> \$0 <input type="checkbox"/> \$1 – \$10,000<br/> <input type="checkbox"/> \$10,001 – \$25,000 <input type="checkbox"/> \$25,001 – \$50,000<br/> <input type="checkbox"/> \$50,001 – \$100,000 <input type="checkbox"/> \$100,001 – \$250,000<br/> <input type="checkbox"/> \$250,001 – \$500,000 <input type="checkbox"/> \$500,001 – 1,000,000<br/> <input type="checkbox"/> &gt; \$1,000,000</p> |
|---|---|

Have the applicants each verbally expressed their intent to jointly apply for credit?  Yes  No

**\*Individual Applicant #2** LEASE: Is applicant:  Lessee  Guarantor

ID Number (SSN): \_\_\_\_\_ **\*\*Enter the applicant's Legal Name according to the driver's license.\*\***  
 First: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_ Suffix: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Primary Ag Product: \_\_\_\_\_ Year Began Farming: \_\_\_\_\_ Email: \_\_\_\_\_  
 Primary Phone: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Zip Code: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ County: \_\_\_\_\_  
 Ag Business Headquarter State/County (if different from above): \_\_\_\_\_

**Eligibility of Applicant**

Is applicant a U.S. Citizen, foreign national with E2 Visa, or U.S. formed legal entity?  Yes  No

Choose one:

1.  **Farmer/Rancher**

2.  **Farm Related Service Business**  
 Does at least 50% of the business income originate from farm service?  
 Yes  No  
 Does asset being financed support the farm service income?  
 Yes  No

3.  **Other**  
 Is Applicant associated with Ag in some capacity?  
 Yes  No

What is the range of **Gross Farm Income**?  
 \$0  \$1 - \$10,000  
 \$10,001 - \$25,000  \$25,001 - \$50,000  
 \$50,001 - \$100,000  \$100,001 - \$250,000  
 \$250,001 - \$500,000  \$500,001 - 1,000,000  
 > \$1,000,000

What is the range of **Net Non-Farm Income**?  
 \$0  \$1 - \$10,000  
 \$10,001 - \$25,000  \$25,001 - \$50,000  
 \$50,001 - \$100,000  \$100,001 - \$250,000  
 \$250,001 - \$500,000  \$500,001 - 1,000,000  
 > \$1,000,000

Have the applicants each verbally expressed their intent to jointly apply for credit?  Yes  No

**Equipment**  Machinery  Irrigation  Titled Equipment  Purchase Leaseback

| Year | Make | Model | Type | Serial # | Custom Work?<br><input type="checkbox"/> Y <input type="checkbox"/> N | \$Price |
|------|------|-------|------|----------|---|---------|
|      |      |       |      |          | <input type="checkbox"/> Y <input type="checkbox"/> N                 |         |
|      |      |       |      |          | <input type="checkbox"/> Y <input type="checkbox"/> N                 |         |
|      |      |       |      |          | <input type="checkbox"/> Y <input type="checkbox"/> N                 |         |
|      |      |       |      |          | <input type="checkbox"/> Y <input type="checkbox"/> N                 |         |

**LEASE ONLY** Current Engine Hours: \_\_\_\_\_ Equipment Limitations: \_\_\_\_\_ hr/yr Has equipment previously been retailed?  Y  N  
 Equipment location if different from primary address: \_\_\_\_\_

**Legal Description (Only required for Pivot Irrigation)**

Qtr: \_\_\_\_\_ Sec: \_\_\_\_\_ Twp: \_\_\_\_\_ Rg: \_\_\_\_\_ Zip: \_\_\_\_\_ City: \_\_\_\_\_  
 State: \_\_\_\_\_ County: \_\_\_\_\_ Real Estate Owner: \_\_\_\_\_ Lienholder Name: \_\_\_\_\_

**Terms**

|   |          |  |
|---|----------|--|
| Total Sales Price   | \$ _____ | Special Program: _____   |
| Soft Costs (Irrigation Only)  | \$ _____ | Rate Type: <input type="checkbox"/> Fixed <input type="checkbox"/> Variable Term _____ (years)   |
| Trade Allowance   | \$ _____ | Payment Frequency <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annual <input type="checkbox"/> Annual |
| Trade In Payoff   | \$ _____ | Prepare Documents On: _____  |
| <input type="checkbox"/> AgDirect - Note # _____                          |          | 1st Payment Date _____/01/_____  |
| <input type="checkbox"/> Other <input type="checkbox"/> Payoff Date _____ |          | Rate Modifier:   |
| Sales Tax   | \$ _____ | <input type="checkbox"/> Waiver to 0% _____ Months   |
| Cash Down Payment   | \$ _____ | <input type="checkbox"/> Partial Buy-Down _____ Months _____ Desired Rate  |
| Total Amount Financed   | \$ _____ | <input type="checkbox"/> Full Buy-Down _____ Desired Rate  |

**LEASE ONLY:** Requested Residual % \_\_\_\_\_ Purchase Option  FPO  PRO  \$1 Buyout

**Special Instructions:**

If this application is approved and financing is provided by Dealer pursuant to a retail installment contract acceptable to Farm Credit Services of America, PCA, Dealer hereby offers the retail installment contract for participation under the Master Participation Agreement between Dealer and Farm Credit Services of America, PCA.

AgDirect is an equipment financing program offered by Farm Credit Services of America and the partners of AgDirect, LLP.



## Applicant Disclosure and Authorization

**THE TERMS AND CONDITIONS WHICH FOLLOW CONSTITUTE AN INTEGRAL PART OF THE APPLICATION. PLEASE READ THESE PROVISIONS CAREFULLY.**

### **RETAIL INSTALLMENT CONTRACT APPLICATION:**

By requesting the dealer ("Dealer") to submit an application for a retail installment contract in connection with the AgDirect® program, provided through Farm Credit Services of America, PCA ("Lender/AgDirect"), each applicant ("Applicant") agrees as follows:

1. This application will be evaluated on behalf of Dealer/Lender/AgDirect and approval of any retail installment contract is at the sole discretion of Dealer/Lender/AgDirect.
2. Applicant understands that Dealer, on behalf of Lender/AgDirect, is not authorized to extend commitments for financing or any terms thereof, including annual percentage rate, and Applicant will not construe any discussion with Dealer, on behalf of Lender/AgDirect, as a commitment for financing.
3. Applicant authorizes Dealer/Lender/AgDirect to notify each other of the decision on Applicant's retail installment contract application.
4. Dealer/Lender/AgDirect may obtain and share credit reports, employment and income verifications, or any other information relating to Applicant's financial position for the purpose of making a credit decision on this application and for any other legitimate purpose allowed by law.
5. Lender/AgDirect may provide Applicant's information to AgDirect, LLP, other Farm Credit System institutions, or entities controlled or owned by Farm Credit System Institutions as allowed or required by law or regulations and said information may then be used by such entities for any lawful purpose.
6. Applicant certifies and acknowledges that any person is hereby authorized to provide any such information requested by Dealer/Lender/AgDirect.
7. Applicant certifies and acknowledges that the information provided is correct to the best of Applicant's knowledge.
8. Applicant certifies and acknowledges Applicant may be required to supply additional information and to provide security.
9. Applicant acknowledges receipt of a copy of this Applicant Disclosure and Authorization and deems submission of the application to be Applicant's written consent to all of the above.

### **LOAN OR LEASE APPLICATION:**

By requesting the dealer ("Dealer") to submit an application for a loan to Farm Credit Services of America, PCA ("Lender/AgDirect") or for a lease to Farm Credit Leasing Services Corporation ("Lessor") in connection with Lender's AgDirect® program, each applicant ("Applicant") agrees as follows:

1. The application will be evaluated on behalf of Lender/AgDirect/Lessor and approval of any loan or lease is at the sole discretion of Lender/AgDirect/Lessor.
2. Applicant understands that Dealer is not authorized to extend commitments for financing or leases or any terms thereof, including interest rate or lease terms, and Applicant will not construe any discussion with Dealer as a commitment for financing or a lease.
3. Applicant authorizes Lender/AgDirect/Lessor to notify Dealer of Lender's/AgDirect's/Lessor's decision on Applicant's loan or lease application.
4. Dealer/Lender/AgDirect/Lessor may obtain and share credit reports, employment and income verifications, or any other information relating to Applicant's financial position for the purpose of making a credit decision on this application and for any other legitimate purpose allowed by law.
5. Lender/AgDirect/Lessor may provide Applicant's information to AgDirect, LLP, other Farm Credit System institutions, or entities controlled or owned by Farm Credit System Institutions as allowed or required by law or regulations and said information may then be used by such entities for any lawful purpose.
6. Applicant certifies and acknowledges that any person is hereby authorized to provide any such information requested by Dealer/Lender/AgDirect/Lessor.
7. Applicant certifies and acknowledges that the information provided is correct to the best of Applicant's knowledge.
8. Applicant certifies and acknowledges Applicant may be required to supply additional information and to provide security.
9. Applicant acknowledges receipt of a copy of this Applicant Disclosure and Authorization and deems submission of the application to be Applicant's written consent to all of the above.